

| Target Area: PRIMARY CARE INTEGRATION |                  |           |            |
|---------------------------------------|------------------|-----------|------------|
| 7.x.x                                 | NEEDS ASSISTANCE | COMPETENT | PROFICIENT |

*This is a Topic Proficiency and is intended to assess those SORH who are currently, or plan to, conduct activities on primary care integration*

Rationale: The NOSORH Proficiencies workgroup envisions that this primary care integration rubric and accompanying self-assessment will be used by SORH who are engaged with the development and/or strengthening of the rural primary care safety net providers in their state, with a focus on integrating primary care services to address a more comprehensive approach to the wellness needs of their patients. The key components of this rubric should not be construed as a requirement of the Federal Office of Rural Health Policy (FORHP) or supersede any directive provided by a Federal Project Officer, or other federal, state or local requirements. SORH may opt to assess their office on certain components of this rubric based on the goals of the office; selecting the ‘N/A’ option in the self-assessment will opt a SORH out of a particular component.

In general, elements within this target area are rated based on a consistent scale. Those who indicate “needs assistance” have a limited knowledge and/or don’t have a connection to a technical assistance (TA) partner. To be “competent”, SORH should have a general understanding of the topic and have a connection to a TA partner, as needed. The “proficient” category assumes that a SORH has the expertise to deliver TA themselves on the specified topic.

| 1. Integrating Services in Primary Care   |  |   |  |
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| 1. Clinic compliance with requirements for implementation of integration activities | SORH maintains limited knowledge of the needed clinic infrastructure to successfully integrate non-traditional primary care services into a primary care setting and/or doesn’t have a connection to a technical assistance partner. | SORH has a general understanding of the needed clinic infrastructure to successfully integrate non-traditional primary care services into a primary care setting and has a connection to a technical assistance partner, as needed. | SORH has the expertise to deliver the technical assistance necessary for developing a sustainable clinic infrastructure that supports successful integration efforts.        |
| 2. Integration of behavioral health services into primary care                      | SORH maintains limited knowledge of successfully integrating sustainable behavioral health services into the primary care setting and/or doesn’t have a connection to a technical assistance partner.                                | SORH has a general understanding of successfully integrating sustainable behavioral health services into the primary care setting and has a connection to a technical assistance partner, as needed.                                | SORH has the expertise to deliver the technical assistance necessary for the successful integration of sustainable behavioral health services into the primary care setting. |
| 3. Integration of oral health services into primary care                            | SORH maintains limited knowledge of successfully integrating sustainable oral health services into the primary care setting and/or doesn’t have a connection to a technical assistance partner.                                      | SORH has a general understanding of successfully integrating sustainable oral health services into the primary care setting and has a connection to a technical assistance partner, as needed.                                      | SORH has the expertise to deliver the technical assistance necessary for the successful integration of sustainable oral health services into the primary care setting.       |

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| 4. Integration of other specialty services into primary care | SORH maintains limited knowledge of successfully integrating other sustainable specialty services into the primary care setting and/or doesn't have a connection to a technical assistance partner.              | SORH has a general understanding of successfully integrating other sustainable specialty services into the primary care setting and has a connection to a technical assistance partner, as needed.                                    | SORH has the expertise to deliver the technical assistance necessary for the successful integration of other sustainable specialty services into the primary care setting.  |
| 5. Utilization of telehealth to expand patient access care   | SORH maintains limited knowledge of implementing a successful, sustainable telehealth service line into a primary care practice and/or doesn't have a connection to a technical assistance partner or their TRC. | SORH has a general understanding of implementing a successful, sustainable telehealth service line into a primary care practice, has a connection to a technical assistance partner as needed, and has a relationship with their TRC. | SORH has the expertise to deliver the technical assistance necessary for implementing a successful, sustainable telehealth service line into a primary care practice, connecting clinics with their TRC and state telehealth network (if applicable). |

| 2. Population Health in Primary Care   |  |  |  |
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| 1. Clinic participation in appropriate value-based payment programs                  | SORH maintains limited knowledge of appropriate value-based payment programs available for rural primary care providers and/or does not have a connection to a technical assistance partner. | SORH has a general understanding of appropriate value-based payment programs available for rural primary care providers and has a connection to a technical assistance partner, as needed. | SORH has the expertise to deliver technical assistance necessary for implementing appropriate value-based payment programs with rural primary care providers |
| 2. Analysis and interpretation of available health outcomes data                     | SORH maintains limited knowledge of analysis and interpretation of available health outcomes data and/or does not have a connection to a technical assistance partner.                       | SORH has a general understanding of analysis and interpretation of available health outcomes data and has a connection to a technical assistance partner, as needed.                       | SORH has the expertise to deliver appropriate technical assistance necessary for analysis and interpretation of available health outcomes data.              |
| 3. Leveraging of health outcomes data to improve primary care services and processes | SORH maintains limited knowledge of using health outcomes data to improve primary care services/processes and/or does not have a connection to a technical assistance partner.               | SORH has a general understanding of using health outcomes data to improve primary care services/processes and has a connection to a technical assistance partner, as needed.               | SORH has the expertise to deliver appropriate technical assistance necessary for using health outcomes data to improve primary care services and processes.  |
| 4. Collaboration with other healthcare organizations                                 | SORH maintains limited knowledge of collaboration between healthcare organizations   | SORH has a general understanding of collaboration between healthcare organizations   | SORH has the expertise to deliver appropriate technical assistance necessary for improving continuity of   |

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| to improve continuity of care   | to improve continuity of care and/or does not have a connection to a technical assistance partner.  | to improve continuity of care and has a connection to a technical assistance partner, as needed.  | care across multiple healthcare organizations.   |
| 5. Leveraging funding from multiple sectors to address identified population health needs | SORH maintains limited knowledge of available funding from other sectors that can address identified population health needs and/or does not have a connection to a technical assistance partner. | SORH has a general understanding of available funding from other sectors that can address identified population health needs and has a connection to a technical assistance partner, as needed. | SORH has the expertise to deliver appropriate technical assistance necessary for leveraging funds across multiple sectors to address identified population health needs beyond the clinic walls. |

| 3. Social Determinants in Primary Care   |  |  |   |
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| 1. Screening, analysis and interpretation of social determinant data                                   | SORH maintains limited knowledge on the screening, analysis and interpretation of social determinants data, and/or does not have connection to a technical assistance partner              | SORH has a general understanding on the screening, analysis and interpretation of social determinants data and has a connection to a technical assistance partner                                      | SORH has the expertise to deliver appropriate technical assistance for screening, analysis and interpretation of social determinants data   |
| 2. Identifying and coordinating with health and human services supports for patients                   | SORH maintains limited knowledge of existing federal, state, and local health and human services programs available to support rural communities.  | SORH has a general understanding of existing health and human services programs available to support rural communities and can connect primary care clinics with program contacts/partners, as needed. | SORH has the expertise to deliver appropriate technical assistance necessary for proactively connecting primary care clinics with health and human services program contacts/partners at the local, state and federal levels. |
| 3. Adoption of policies and procedures that promote equitable access to primary care services          | SORH maintains limited knowledge of the policies and procedures that promote equitable access to primary care services and/or does not have a connection to a technical assistance partner | SORH has a general understanding of policies and procedures that promote equitable access to primary care services and has a connection to a technical assistance partner, as needed.                  | SORH has the expertise to deliver appropriate technical assistance necessary for adopting policies and procedures that promote equitable access to primary care services  |
| 4. Collaboration with non-traditional/non-healthcare partners to address social determinants of health | SORH maintains limited knowledge of non-traditional, non-healthcare partners address social determinants of health and/or does not have a program  | SORH has a general understanding of non-traditional, non-healthcare partners to help address social determinants of health and/or can connect  | SORH collaborates with non-healthcare partners to address social determinants of health and connect available resources with rural primary care stakeholders.   |

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|  | contact/partner to connect with primary care clinics. | primary care clinics with program contacts/partners. |  |
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